



2010-2011

College Information Sheet

line item	STUDENT + PARENT INFORMATION	Enter Answers Below	line item
1	Student first name (name as on Social Security card)		1
2	middle initial		2
3	last name		3
5	High school attending		5
6	Year in high school		6
7	Father / Stepfather first name		7
8	middle initial		8
9	last name		9
10			10
11	Mother / Stepmother first name		11
12	middle initial		12
13	last name		13
14			14
15	Student's permanent mailing address – number / street / apt. number		15
16	City		16
17	State		17
18	Zip code		18
19	Student's permanent home telephone number		19
20	Student's permanent e-mail address		20
21	U.S. citizen (U), Eligible non-citizen (E), Neither (N)		21
22	Alien registration number		22
23	Student's date of birth mm/dd/yyyy		23
24			24
FAMILY INFORMATION			
Note 24	Family size—number in parents' household		24
25	Number of tax exemptions for parents' household		25
26	Number in college (excluding parents)		26
27			27
28	Student will be in college full time (F), 3/4 (T), 1/2 (H), less than 1/2 (L)		28
29	Number of years student will attend: 1, 2, 3, 4, 5, 6, 7, 8, 9, 10		29
30	Student will live on campus (O), with parents (W), or off-campus (F)		30
31	Parent state of legal residence		31
32	Student's state of legal residence		32
35	Father / Stepfather date of birth mm/dd/yyyy		35
36	Mother / Stepmother date of birth mm/dd/yyyy		36
PARENT TAX FILING STATUS			
37	Head of Household (H), Married Filing Separate (F), Individual (I)		37
38	(W), Never Married: living separately (LS), living together (LT)		38
39			39
40			40
41			41
42			42
43			43
44			44
45			45
46			46

PARENT TAXABLE INCOME		Father / Stepfather - 1st W-2		
41				41
42	W2 Box 1			42
43	W2 Box 8			43
44	W2 Box 9			44
45	W2 Box 10			45
46	W2 Box 12 amount ONLY IF for code: D, E, F, G, H, or S			46
47	Box 12 code: D, E, F, G, H, or S			47
48	W2 Box 14			48
49				49
			2nd W-2	
49	Company (employer)			49
50	W2 Box 1			50
51	W2 Box 8			51
52	W2 Box 9			52
53	W2 Box 10			53
54	W2 Box 12 amount ONLY IF for code: D, E, F, G, H, or S			54
55	Box 12 code: D, E, F, G, H, or S			55
56	W2 Box 14			56
58				58
			Mother / Stepmother - 1st W-2	
57	Company (employer)			57
58	W2 Box 1			58
59	W2 Box 8			59
60	W2 Box 9			60
61	W2 Box 10			61
62	W2 Box 12 amount ONLY IF for code: D, E, F, G, H, or S			62
63	Box 12 code: D, E, F, G, H, or S			63
64	W2 Box 14			64
69				69
			2nd W-2	
65	Company (employer)			65
66	W2 Box 1			66
67	W2 Box 8			67
68	W2 Box 9			68
69	W2 Box 10			69
70	W2 Box 12 amount ONLY IF for code: D, E, F, G, H, or S			70
71	Box 12 code: D, E, F, G, H, or S			71
72	W2 Box 14			72
73	Self-employment income - Father / Stepfather			73
74	Self-employment income - Mother / Stepmother			74
	OTHER INCOME Otherwise, enter total for both parents here >	Enter Father / Stepfather here	Mother here	line
75	Taxable interest income			8a
76	Tax-exempt interest income			8b
77	Dividend income			9a
78	Other taxable income (include AK Permanent Fund dividends)			21
79	Taxable refunds			10
80	Alimony received			11
81	Short term capital gain (loss)			13
82	Long term capital gain (loss)			13
83	Other short term gain (loss)			14
84	Other long term gain (loss)			14
85	Taxable IRA distribution			15b
86	Total IRA distribution			15a
87	Taxable pension/annuity distribution			16b
88	ALSO ENTER: Total pension/annuity distribution			16a
89	Taxable Social Security distribution			20b
90	ALSO ENTER: Total Social Security distribution			20a
91	Untaxed Social Security for this student			

92				
93	Unemployment			19
94	trusts, and any other Schedule E Income			17
116				
	ADJUSTMENTS Otherwise, enter total for both parents here >	Enter Father / Stepfather here	Mother here	
95	Payment to IRA plan			32
96	Payment to self-employed SEP, SIMPLE, Keogh, other qualified plans			28
97	Self-employment health insurance deduction			29
98	Moving expense			26
99	Penalty on early withdrawal of savings			30
100	Alimony paid			31a
101	Student loan interest deduction			33
102	Tuition and fees deduction			34
103	Educator Expenses, health savings, domestic production, etc.			23-25,25
105				105
104a	Adjusted Gross Income			37
104b	Itemized Deductions: enter amount or (N) if not itemized			40
105	2009 taxes paid: enter amount, 0 if tax is 0, or enter 'U' if unknown			57
106	Did any household member receive benefits from any of these federal benefit programs in 2007? No (N), SSI (S), food stamps (F), lunches (L), TANF (T), WIC (W) Enter letter,letter,... NO space after letter: s,f,t			
	PARENT UNTAXED INCOME / EXCLUSIONS			
107	Earned income credit			66a
108	Additional child tax credit			68
	Untaxed income counted by all colleges			
109	2009 Child support received for all children			
110	2009 Welfare benefits received (TANF)			
111	2009 Foreign income exclusion (Form 2555, line 43)			see left
113	Credit for federal tax on special fuels (Form 4136 Line 20)			see left
115	Housing, food & other living allowances received			
116	Workers' compensation received			116
117	Veterans' Noneducation Benefits: Death, Pension, DIC, etc.			117
119	Other untaxed income			119
120	Cash Paid "on your behalf" that is not reported elsewhere			120
	Untaxed income counted by some colleges			
Note 121	Business depreciation deducted for tax purposes			121
122	Real estate depreciation deducted for tax purposes			122
123	Capital (losses)			123
124	Capital gains			124
125	Wages paid to dependent children			125
126	Car/truck expense / insurance benefit from employer (seldom asked or counted)			126
127	Loss on sale of business property			127
128	Other taxable losses			128
	Exclusions allowed by all colleges			
129	American Opportunity Credit			1040 L.50
130	Child support paid for child(ren) not living with you			
131	Roth IRA conversion			
	Exclusions allowed by some colleges			
132	2009 unreimbursed medical and dental expenses			132
133	2010 " " " " " "			133
134	2009 non-college tuition payments student's younger siblings			134
135	2010 " " " " " "			135
136	2009 Number of younger siblings for whom non-college tuition paid			136
137	2009 parent educational loan repayments			137
138	2010 " " " " " "			138
139	Ages of siblings (not in college) under age 19: comma-separate ages			139
	PARENT ASSETS			
140	Cash, checking and savings accounts			140
Note 141	Stocks, bonds, mutual funds, investments value			141
142	Debt on stocks, bonds, mutual funds, investments			142
143	Installment/land sale contract including mortgages held			143

144	Trust funds			144
145	Residence - value			145
146	Debt on residence			146
147	Residence cost (purchase price)			147
148	Residence – year purchased			148
149	Monthly mortgage or rental payment			149
150	Other real estate - value			150
151	Debt on other real estate			151
152	Other real estate cost (purchase price)			152
153	Other real estate – year purchased			153
154	Non-qualified (non-retirement) annuities			154
155	Value of vehicles <small>(seldom asked or counted)</small>			155
156	Retirement accounts <small>(seldom asked or counted)</small>			156
157	Savings/investments held in children's names			157
158	Business(es) (with over 100 employees) - value			158
159	Debt on business(es) (with over 100 employees)			159
160	Farm(s) (with over 100 employees) - value			160
161	Debt on farm(s) (with over 100 employees)			161
162	Family owned and run business(es) (less than 101 employees) - value			162
163	Debt on family owned and run business(es) (less than 101 employees)			163
164	Farm(s) with less than 101 employees; include family farm - value			164
165	Debt on farm(s) with less than 101 employees			165
166	Does student's family live on the farm? Y / N			166
DEPENDENT STUDENT INFORMATION				
167a	What income tax return did you file or will you file for 2009? 1040 (A); 1040A or 1040EZ (B); Foreign tax return (C); Tax return with Puerto Rico, another U.S. territory, or other freely associated State (D)			167a
167b	If student has/will file a 1040, is student eligible to file a 1040A or 1040EZ? Yes (Y) No (N) Don't know (U)			167b
167c	W-2 wages earned			167c
168	Dividend and interest income			168
169	Work-study income			169
Note 170	Need-based fellowships, etc.			170
Note 171	AmeriCorps, etc.			171
172	Self-employment income			172
173	Other taxable income (use a minus sign for a loss) Include capital gain (loss), unemployment, rental income (loss)			173
174	Adjustments to taxable income (do NOT include 1/2 of self-emp. tax)			174
175	Adjusted gross income			1040 L.37
176	Exemption claimed by student (S) or parent (P)			1040 L.40
177	2009 taxes paid: enter amount, 0 if tax is 0, or leave blank if unknown			1040 L.57
178	Untaxed income: retirement contribution, untaxed Soc Sec benefit, tax exempt interest, credit for tax on fuels, foreign income excl., housing & food allowance, cash paid on student's behalf, Refugee Assistance			178
Note 179	More untaxed income: tax losses + depreciation taken			179
Dependent Student Assets				
180	Cash, savings and checking accounts			180
181	Total value of IRA, Keogh, 401k, 403b, etc. accounts			181
Note 182	Investments			182
183	Value of student's non-retirement annuities			183
184	Trusts			184
185	Residence net worth (if owned by student)			185
186	Business/Farm net value if family owned/run—less than 101 employees			186
187	Business/Farm net value—if over 100 employees			187
Additional FAFSA Data				
THESE QUESTIONS APPLY TO THE STUDENT				
188	Driver's license number			188
189	Driver's license state			189
190	Were you a "legal" state resident before January 1, 2005? Y / N			190
191	If "No," month/year you became a legal resident. mm/dd/yyyy			191
192	Are you male? Y / N			192
193	If male (age 18–25) and NOT registered for Selective Service, answer "Yes" and Selective Service will register you. Y / N			193
Note 194	Degree/certificate working on in 10-11?			194
Note 195	Grade level at beginning of 09-10 year?			195
Note 196	In addition to grants, what types of aid interest you? Work-study (1) Loans (2) Both (3) Neither (4) Don't know (5)			196

198	First bachelor's degree before July 2010?	Y / N		198
199	Highest school father completed? Middle/Jr.Hi (M) High (H) College/beyond (C) Other/Unknown (O)			199
200	Highest school your mother completed? Middle/Jr.Hi (M) High (H) College/beyond (C) Other/Unknown (O)			200
201	Convicted for possession/sale of a drug offense that occurred while receiving federal student aid?	Y / N		201
202	Have you completed your 2009 tax return? Completed (A) Not yet completed (B) Not going to file (C)			202
The following questions determine "Independent Student" status:				
204	If you will receive veterans education benefits between 7/1/2010- 6/30/2011, for how many months will you receive those benefits?			204
205	What will the monthly dollar amount be?			205
206	Were you born before January 1, 1987?	Y / N		206
207	At start of 10-11 year, working on a master's or doctorate?	Y / N		207
208	Married as of today? ("Yes" if separated but not divorced.)	Y / N		208
209	Children who receive more than half of their support from you? Y / N			209
210	Dependents other than your children or spouse who live with you and receive over 1/2 their support from you through 7/30/11? Y / N			210
211	Are (a) both of your parents deceased, or (b) are you (or were you until age 18) a ward/dependent of the court? Y / N			211
212	Are you currently on active duty in the U.S. Armed Forces / National Guard / Reserves for purposes other than state or training? Y / N			212
Note 213	Are you a veteran of the U.S. Armed Forces? Y / N			213
THESE QUESTIONS APPLY TO THE PARENT				
Note 214	Month/year parents married/separated/divorced/widowed? mm/yyyy			214
215	Did parents become legal residents of the state before 1/1/05? Y / N			215
216	If "no," month/year legal residency began for parent who lived in state the longest. mm/dd/yyyy			216
217	What income tax return did/will parents file for 2009? 1040 (A); 1040A or 1040EZ (B); Foreign tax return (C); tax return with Puerto Rico, another U.S. territory or freely associated state (D)			217
218	If parents have/will file a 1040, were they eligible to file a 1040A or 1040EZ? Yes (Y) No (N) Don't know (U)			218
Click to open	SCHOOLS to RECEIVE INFORMATION HOUSING: on campus (ON), off campus (OFF), with parent (W)			219
<u>SCHOOL CODE</u>	<u>STREET ADDRESS, CITY, STATE, ZIP</u>	<u>SCHOOL NAME</u>	<u>HOUSING</u>	220
				221
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				230
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				239
http://www.fafsa.e	----- Click here to find a SCHOOL CODE, or go to: http://www.fafsa.ed.gov/FOTWebApp/FSLookupServlet			240
241	Student Signature _____ mm/dd/yyyy			241
242	(if hand-completed and submitted)			242
243	Parent Signature _____ mm/dd/yyyy			243
244	(if hand-completed and submitted)			244
244	Parent e-mail address			244
245	Preparer's signature _____ mm/dd/yyyy			245
250	Preparer's Social Security Number			250
251	Employer ID number			251